

Name: _____ **Birthdate:** _____ **Chart #** _____

Sex: ☐ M ☐ F Age _____ Marital Status: ☐ Single ☐ Married ☐ Widowed ☐ Divorced

SS# _____ Spouse/Partner Name _____

Address: _____

City: _____ State: _____ Zip _____

Home #: _____ Cell#: _____

Primary Care Physician: _____ Phone: _____ Date last seen: _____

Employer: _____ Work #: _____

Address: _____

Primary Insurance: _____ Are you the insured? ☐ Yes ☐ No

Insured Information

Subscriber Name: _____ Relationship to insured: ☐ Spouse ☐ Child ☐ Self ☐ Other

Phone #: _____ Sex: ☐ M ☐ F Birthdate _____

Address: _____

Policy ID: _____ Group ID: _____

Secondary Insurance: _____ Are you the insured? ☐ Yes ☐ No

Insured Information

Subscriber Name: _____ Relationship to insured: ☐ Spouse ☐ Child ☐ Self ☐ Other

Phone #: _____ Sex: ☐ M ☐ F Birthdate _____

Address: _____

Policy ID: _____ Group ID: _____

How did you find out about our practice? ☐ Physician ☐ Internet ☐ Telephone book ☐ Family member
☐ Friend ☐ Other _____

What is the reason for your visit today? _____

How long has this bothered you? 1 2 3 4 5 6 7 ☐ days ☐ weeks ☐ months ☐ years

What treatments have you tried & have they been effective? _____

On a scale of 1-10 (1 being no pain and 10 being the worst) what is your level of pain? ____/10

The pain quality is: ☐ burning ☐ constant ☐ dull ☐ sharp ☐ shooting ☐ throbbing ☐ tingling

other: _____

DATE:

History and Physical

Medical History: Place a mark on "Yes" or "No" to indicate if you have **HAD** any of the following :

Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Gout	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	(Circle one:)	Type 1 , Type 2
Blood Clot	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No
Neuropathy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Circulatory Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Skin Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Breathing Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alcoholism	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep Apnea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
High Cholesterol	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mental Illness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bleeding Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No

Other (Please Specify): _____

Female patients only: Are you pregnant? ☐ Yes ☐ No Are you nursing? ☐ Yes ☐ No

Family History Is there any immediate family history of: (Please indicate immediate family member)

<input type="checkbox"/> Alzheimer's	_____	<input type="checkbox"/> Cataracts	_____	<input type="checkbox"/> Heart Disease	_____
<input type="checkbox"/> Arthritis	_____	<input type="checkbox"/> Circulation problems	_____	<input type="checkbox"/> High Blood Pressure	_____
<input type="checkbox"/> Bleeding disorders	_____	<input type="checkbox"/> Depression	_____	<input type="checkbox"/> Neurological	_____
<input type="checkbox"/> Blood Clot	_____	<input type="checkbox"/> Diabetes:(Type 1/Type 2)	_____	<input type="checkbox"/> Strokes	_____
<input type="checkbox"/> Cancer	_____	<input type="checkbox"/> Emphysema	_____	<input type="checkbox"/> Other (specify)	_____

Social History

Do you smoke? ☐ Yes ☐ No If yes, how many packs per day? ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 For how long? _____

Do you drink alcohol? ☐ Yes, everyday (5-7 days/week) ☐ Yes, occasionally/socially ☐ No, rarely

Substance abuse: ☐ Yes, I have a current substance abuse problem. Please specify: _____

☐ Yes, I had a past substance abuse problem. Please specify: _____

☐ No, I have never had a substance abuse problem.

Surgical History ☐ None

Please list **any** surgeries you have had: _____

Do you have any artificial joints? ☐ Yes (where ? _____) ☐ No Do you have an artificial heart valve? ☐ Yes ☐ No

Review of Systems: (Please check the box if you **CURRENTLY** have any of these symptoms)

Cardiovascular	<input type="checkbox"/> chest pain/pressure	<input type="checkbox"/> fainting	<input type="checkbox"/> leg pain when walking	<input type="checkbox"/> palpitations			
	<input type="checkbox"/> cold hands/feet	<input type="checkbox"/> fever	<input type="checkbox"/> leg swelling	<input type="checkbox"/> valve problems	<input type="checkbox"/> vascular disease		
Gastrointestinal	<input type="checkbox"/> abdominal pain	<input type="checkbox"/> constipation	<input type="checkbox"/> diarrhea	<input type="checkbox"/> increased appetite	<input type="checkbox"/> vomiting		
	<input type="checkbox"/> blood in stool	<input type="checkbox"/> decreased appetite	<input type="checkbox"/> heartburn	<input type="checkbox"/> trouble swallowing	<input type="checkbox"/> ulcers		
Hematologic	<input type="checkbox"/> anemia	<input type="checkbox"/> blood thinners	<input type="checkbox"/> clotting disorders	<input type="checkbox"/> lower leg ulcers	<input type="checkbox"/> sickle cell disease		
Integumentary	<input type="checkbox"/> athletes foot	<input type="checkbox"/> dry, scaly skin	<input type="checkbox"/> itchiness	<input type="checkbox"/> keloids	<input type="checkbox"/> nail abnormalities		
Musculoskeletal	<input type="checkbox"/> arthritis	<input type="checkbox"/> joint instability	<input type="checkbox"/> joint stiffness	<input type="checkbox"/> muscle pain	<input type="checkbox"/> neck pain		
	<input type="checkbox"/> back pain	<input type="checkbox"/> joint pain	<input type="checkbox"/> joint swelling	<input type="checkbox"/> muscle weakness	<input type="checkbox"/> sciatica		
Neurological	<input type="checkbox"/> headaches	<input type="checkbox"/> numbness	<input type="checkbox"/> paralysis	<input type="checkbox"/> seizures	<input type="checkbox"/> tingling	<input type="checkbox"/> tremors	<input type="checkbox"/> weakness
Respiratory	<input type="checkbox"/> chest pain	<input type="checkbox"/> COPD	<input type="checkbox"/> coughing	<input type="checkbox"/> emphysema	<input type="checkbox"/> snoring	<input type="checkbox"/> wheezing	

PLEASE READ AND SIGN

The above information is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above. _____

(Patient Signature)

Name: _____		Date of Birth: _____	
Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> White <input type="checkbox"/> Hawaiian or Pacific Islander <input type="checkbox"/> Decline to Specify		Ethnicity/Nationality: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Decline to Specify	
Privacy Information Preferences: Were you offered a copy of the HIPAA Privacy Practice Notice?..... <input type="checkbox"/> Yes <input type="checkbox"/> No Do you want to be exempt from any public reporting?..... <input type="checkbox"/> Yes <input type="checkbox"/> No <i>ie: In the event of an epidemic, the government would pull your information for research</i> Can we send a bill to your address on file? <input type="checkbox"/> Yes <input type="checkbox"/> No Can we call the phone number listed to speak to you/confirm appointments? <input type="checkbox"/> Yes <input type="checkbox"/> No Can we leave a message on answering machine? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you allow internet based delivery of reminders?..... <input type="checkbox"/> Yes <input type="checkbox"/> No Other than yourself, who can we leave a message with?..... <div style="text-align: right;"><input type="checkbox"/> Wife <input type="checkbox"/> Husband <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Daughter <input type="checkbox"/> Son <input type="checkbox"/> Other _____</div>			
Smoking Status: <input type="checkbox"/> Current every day smoker <input type="checkbox"/> Current some day smoker <input type="checkbox"/> Former smoker <input type="checkbox"/> Never smoker <input type="checkbox"/> I decline to answer	Flu Vaccination: <input type="checkbox"/> Yes, I have received my Vaccination <input type="checkbox"/> No, I have not received my Flu Shot	Vital Signs: Blood Pressure: _____ Weight: _____ Height: _____	
	Pneumococcal Vaccine: <input type="checkbox"/> Yes, I have received my Vaccination <input type="checkbox"/> No, I have not received my Shot		
Have you fallen in the last 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes;</i> were you injured from the fall? <input type="checkbox"/> Yes <input type="checkbox"/> No		Orthopedic Exam: <div style="text-align: right;">Narrow</div> Right Shoe Size: _____ <div style="text-align: right;">Medium</div> Left Shoe Size: _____ <div style="text-align: right;">Wide</div>	
Have you completed any Advanced Directives: <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes;</i> check any that apply: <input type="checkbox"/> Power of Attorney <input type="checkbox"/> Living Will <input type="checkbox"/> Do Not Resuscitate Order			
Current Medications: <input type="checkbox"/> None Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Name: _____ Dose: _____ Use the back of this form if more room is needed		Allergies: Reaction <input type="checkbox"/> No known allergies <input type="checkbox"/> Penicillin _____ <input type="checkbox"/> Seafood _____ <input type="checkbox"/> Sulfa _____ <input type="checkbox"/> Tape _____ <input type="checkbox"/> Latex _____ <input type="checkbox"/> Betadine (Iodine) _____ <input type="checkbox"/> Aspirin _____ <input type="checkbox"/> Tylenol _____ <input type="checkbox"/> Ibuprofen _____ <input type="checkbox"/> Codeine _____ <input type="checkbox"/> Other (specify) _____	
Pharmacy Name: _____		Pharmacy Phone: _____	
Pharmacy Address: _____			

PLEASE READ AND SIGN: The above information is correct to the best of my knowledge. I understand that throughout my treatment I am responsible to inform the physician and/or medical staff of any and all updates to the information listed above, and I give my permission for the office staff to obtain my prescription information via SureScripts.

Patient Signature: _____ **DATE:** _____

Capital Foot Specialists
713 Troy Schenectady Rd, Ste 222
Latham, NY 12110
(518) 785-1110

Capital Foot Specialists
1217 Curry Road
Schenectady, NY 12306
(518) 355-0043

PATIENT RELEASE AUTHORIZATION

Date:

I, _____, hereby authorize that Robert J. Califano, DPM, Mary B. Lodge, DPM, Kurt Relation, DPM, and staff are allowed to release all copies of my records and discuss all information pertaining to my treatment for all dates of care including diagnosis, treatment, prognosis, x-rays, pathology reports, and all other pertinent information with regards to myself to:

_____.

Patient or Responsible Party

Witness

EMERGENCY CONTACT

In the event of an emergency, please list the name and telephone number of the individual you would like us to contact :

Emergency Contact : _____

Relationship: _____

Phone #: _____

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NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan, and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or healthcare operations. I also understand you are not required to agree to my requested restrictions, but if you do then you are bound to abide by such restrictions.

Patient/Guardian Name: _____

Signature: _____

Date: _____

FOR OFFICE USE ONLY

I attempted to obtain the patient’s signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below.

Date:	Initials:	Reason:
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Patient Financial Policy

Your understanding of our financial policies is an essential element of your care and treatment. If you have any questions, please discuss them with our front office staff or supervisor.

- As our patient, you are responsible for all authorizations/referrals needed to seek treatment in this office.
- Unless other arrangements have been made in advance by you, or your health insurance carrier, payment for office services are due at the time of service. We will accept VISA, MasterCard, Discover, American Express, cash, or check.
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the practice within a reasonable period, we will have to look to you for payment.
- We have made prior arrangements with certain insurers and other health plans to accept an assignment of benefits. We will bill those plans with which we have an agreement and will only require you to pay the co-pay/co-insurance/deductible.
- If you have insurance coverage with a plan that we do not participate with, all charges for your care and treatment are due at the time of service. We will then prepare you a detailed receipt that you have the option to forward to your insurance carrier.
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be "not covered," or you do not have an authorization, you will be responsible for the complete charge. We will attempt to verify benefits for some specialized services or referrals; however, you remain responsible for charges to any service rendered. Patients are encouraged to contact their plans for clarification of benefits prior to services rendered.
- You must inform the office of all insurance changes and authorization/referral requirements. In the event the office is not informed, you will be responsible for any charges denied.
- Past due accounts are subject to collection proceedings. All costs incurred including, but not limited to, collection fees, attorney fees, and court fees shall be your responsibility in addition to the balance due to this office.
- There is a service fee of \$20.00 for all returned checks. Your insurance company does not cover this fee.

Signature of Patient/Responsible Party: _____

Printed Name of Patient/Responsible Party:_____ **Date:**_____